



California Infrastructure and Economic Development Bank

BOARD MEETING NOTICE
Tuesday, October 9, 2012 at 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

Edmund G. Brown Jr.
Governor

AGENDA

Board Members:

Brian P. Kelly
Chair

*Acting Secretary, Business,
Transportation and Housing
Agency*

Bill Lockyer
State Treasurer

Ana J. Matosantos
*Director
Department of Finance*

Anna M. Caballero
*Secretary, State and
Consumer Services Agency*

D. Everett Rice
Governor's Appointee

Executive Director:

Stanton C. Hazelroth

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1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on August 28, 2012.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 12-07 approving issuance of revenue bonds in an amount not to exceed \$100 million to refund the outstanding California Infrastructure and Economic Development Bank Clean Water State Revolving Fund Revenue Bonds, Series 2002, initially issued for the benefit of the State Water Resources Control Board and originally used to finance eligible public infrastructure projects located in the State of California.
5. Resolution No. 12-08 recommending superseding prior I-Bank Resolution No. 11-24, which had delegated authority from the Board of Directors to the Executive Director, restating prior delegations without change and providing one additional delegation in relation to I-Bank bonds.
6. Resolution No. 12-09 approving an amended version of the I-Bank's Post-Issuance Tax Compliance Policy for Conduit Bonds (Industrial Development Bonds, Exempt Facility Bonds and 501(c)(3) Organization Bonds) to make certain improvements thereto and to expand the policy to cover bonds issued by the I-Bank on behalf of other State and local governmental entities, as well as bonds issued by the I-Bank to fund its own Infrastructure State Revolving Loan Fund Program.

Non-Action Items:

7. I-Bank Investment Transaction Report:
 - a. Month Ending August 31, 2012.
 - b. Month Ending September 30, 2012.
8. Presentation of the Comprehensive Annual Financial Report for the fiscal year ended June 30, 2012, and the related auditor's letter to the Board.

Discussion Items.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Debra Otto, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.